

HOW TO GIVE

The tradition of charitable giving is as old as Lutheranism itself. During the Reformation, Martin Luther called upon people to establish a “common chest” from which food, clothing and other necessities could be distributed to people in need.

This tradition of giving and caring continues today. And it doesn’t require great wealth to make a gift. One hundred gifts of \$100 to the Triangle Cross Ranch Endowment Fund go as far as one gift of \$10,000.

Please review the gift options in this brochure. For more information on how you can give to the Triangle Cross Ranch Endowment Fund, contact one of the following:

Suzanne Shaw
Triangle Cross Ranch
P.O. Box 727
Galeton, CO 80622
970-454-2219

director@trianglecrossranch.org

Meg Spencer
Thrivent Financial for Lutherans
1812 56th Ave Unit A
Greeley, CO 80634-2989
Office: 970-330-7411
Toll-free: 800-238-5677
Email: meg.spencer@thrivent.com

If you are considering a gift to the Endowment Fund, you are encouraged to seek advice in putting together a plan that is best suited to your personal situation.

The Endowment Fund is held by the Lutheran Community Foundation in Minneapolis, Minnesota. The Foundation provides sound and responsible investment management of the Endowment Fund, as well as gift expertise through its experienced professional staff.

The staff of the Foundation is available to work with you and your attorney, financial advisor and accountant to facilitate a charitable gift that benefits the Endowment Fund and fits your individual needs and motivations.

The Lutheran Community Foundation is located at 625 Fourth Avenue South, Suite 1500, Minneapolis, MN 55415.

Telephone: 800-365-4172
Website: TheLCF.org



As per the Uniform Management of Institutional Funds Act, potential donors should be advised (prior to making a gift) that distributions from the endowment fund may, on occasion, include principal as well as earnings.

TRIANGLE CROSS RANCH

ENDOWMENT FUND



Triangle Cross Ranch
P.O. Box 727
Galeton, CO 80622
970-454-2219
TriangleCrossRanch.org

TRIANGLE CROSS RANCH ENDOWMENT FUND

Triangle Cross Ranch is a planned and protected community for adults with intellectual disabilities. Our residents live in an environment that is fully their own, living next door to their closest friends and peers and learning to operate as a contributing member on their own terms.

The Triangle Cross Ranch Endowment Fund was established to encourage members and supporters to make legacy gifts to the Triangle Cross Ranch and to create a stable and growing source of revenue for the its mission and ministries.

The healthy outdoor lifestyle enjoyed by our residents, or Ranchers as we call them, includes an extensive garden, caring for wool producing livestock and daily walking. The residents also enjoy a full schedule of outings and activities that integrate them with both disabled and non-disabled communities. Our 24-hour live in staff provide an environment that's more than a house, but truly a home.



GIFT OPTIONS

Donors can make contributions to the Endowment Fund by a variety of methods. Gifts of all sizes and in many forms are welcome.

CASH A gift of cash is one way to realize your charitable objectives. Cash gifts qualify as a charitable deduction for federal income tax purposes and are fully deductible up to fifty percent (50%) of your adjusted gross income in the year that the gift is made. Deduction amounts exceeding this limit may be carried forward up to five (5) additional years.

SECURITIES Gifts of appreciated securities held more than one year (readily marketable stocks and bonds, and stock in closely held companies) can also be given to the Endowment Fund. You can avoid the recognition of capital gains tax and deduct the full current fair market value of the gift of securities, equaling up to thirty percent (30%) of your adjusted gross income in the year of the gift. Deduction amounts exceeding this limit may be carried forward up to five (5) additional years.

BEQUESTS AND MEMORIALS Through your will, you can perpetuate good works with a living memorial. The Endowment Fund can be a beneficiary of all or a portion of your estate, the recipient of a specific gift or the ultimate beneficiary of a charitable remainder trust. The value of the gift is deductible for federal estate tax purposes. In addition, any funeral memorials that are contributed in your memory can be directed to the Endowment.

LIFE INSURANCE There are several ways to give life insurance to the Endowment Fund. You can transfer the ownership of an existing life insurance policy, purchase a new contract of insurance in the name of the Endowment Fund or name the Endowment Fund as a beneficiary of the life insurance policy. In addition to estate tax benefits, the donor may also obtain a charitable income tax deduction for lifetime transfers.

REAL ESTATE A gift of real property held for more than one (1) year can provide the same tax advantages as a gift of securities. You can also choose to donate the remainder interest of a personal residence to the Endowment Fund while retaining a life interest in the residence by transferring the residence to a qualified personal residence trust.

GIFTS THAT PROVIDE A STREAM OF INCOME A number of plans allow you to make a gift to the Endowment Fund, and in return receive an income for you, a spouse, children, or others. Options include gift annuities and charitable remainder trusts (including unitrusts, annuity trusts and charitable lead trusts).